6 January 2023

Construction output slightly decreased

Construction – November 2022

The construction output decreased by 0.8%, year-on-year (y-o-y), in real terms, in November. In the month-on-month (m-o-m) comparison, it was by 0.3% lower. The planning and building control authorities granted by 6.2% less building permits, y-o-y. The approximate value of permitted constructions decreased by 22.6%, y-o-y. The number of started dwellings increased by 3.9%, y-o-y. The number of completed dwellings increased by 33.4%, y-o-y.

*“Construction output did not considerably change in November both in the year-on-year and month-on-month comparison. In the m-o-m comparison, it was by 0.3% lower; in the y-o-y comparison, it dropped by 0.8%. Both segments reported almost the same development,”* Petra Cuřínová, Head of the Construction Statistics Unit of the Czech Statistical Office (CZSO), says. The production in building construction decreased by 0.8% compared to the corresponding month of the previous year. The production of civil engineering construction dropped by 0.9%, year-on-year.

The planning and building control authorities granted 6 975 building permits; it was by 6.2% less, y-o-y. *“The approximate value of the permitted constructions reached CZK 40.5 billion and it decreased by over a fifth, year-on-year, which was partially influenced by granting a higher number of building permits to large constructions in November 2021,”* Radek Matějka, Director of the Agricultural and Forestry, Industrial, Construction, and Energy Statistics Department of the CZSO, explains.

The number of dwellings started increased by 3.9%, y-o-y, and reached the number of 3 377 dwellings. The number of completed dwellings increased by 33.4%, year-on-year, and amounted to 4 423 dwellings.

The average registered number of employees in construction increased by 0.3%, y-o-y. Their average gross monthly nominal wage increased by 10.7%, y-o-y.

According to Eurostat, construction output in the EU27 in October 2022 increased by 2.4%, year-on-year. Building construction increased by 2.4% and civil engineering by 1.7%. According to a preliminary release calendar, Eurostat will release data for November 2022 on 18 January 2023.

Notes:

The year-on-year development of construction output (production) has been adjusted for the influence of the number of working days. Month-on-month or quarter-on-quarter rates have also been seasonally adjusted.

Methodology: <https://www.czso.cz/csu/czso/sta_m>

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*Method of data acquisition: direct surveys of the CZSO (*Stav 1–12 *and* Stav 2–12*)*

*End of data collection: 2 January 2023*

*Related outputs:* [*https://www.czso.cz/csu/czso/sta\_ts*](https://www.czso.cz/csu/czso/sta_ts)

[*https://www.czso.cz/csu/czso/bvz\_ts*](https://www.czso.cz/csu/czso/bvz_ts)

*international comparison in EU countries:* [*Eurostat*](https://ec.europa.eu/eurostat/web/short-term-business-statistics/publications)

*Next News Release will be published on: 6 February 2023*

Annexes:

Table 1 Construction production indices, building permits granted, and housing construction (year-on-year indices for the month)

Chart 1 Construction production indices (year-on-year indices for the month)

Chart 2 Construction production indices (base indices)

Chart 3 Construction production indices, international comparison (base indices)